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INFOMINA DELIVERS STRONG 2QFY2026 PERFORMANCE AS DATA AND AI CAPABILITIES GAIN MOMENTUM

Revenue growth driven by regional operations, data solutions and new contract renewals; solid orderbook underpins positive outlook

KUALA LUMPUR, 15 JANUARY 2026 - INFOMINA BERHAD (盈获数码科技集团) ("Infomina" or "Group"), a regional technology solutions provider, today announced its financial results for the second quarter ended 30 November 2025 ("2QFY2026").

2QFY2026 Financial Performance

The Group achieved revenue of RM62.9 million, representing a 35.0% year-on-year increase from RM46.6 million in 2QFY2025. The strong performance was driven by higher contributions across all major business segments, particularly from the technology infrastructure operations, maintenance and support services segment, as well as the expanding data solutions business.

Correspondingly, profit before tax ("PBT") rose 8.4% year-on-year to RM10.3 million, while profit after tax ("PATMI") increased to RM8.3 million, supported by stronger topline performance and an improved project mix.

1HFY2026 Financial Performance

For the first half of FY2026 ("1HFY2026"), the Group recorded revenue of RM117.5 million, representing an increase of RM24.7 million or 26.6% compared to RM92.8 million in the corresponding period of FY2025. The improvement was primarily driven by higher revenue contributions from the technology infrastructure operations, maintenance and support services segment, supported by steady recurring demand across the Group's key markets.

Correspondingly, PBT rose to RM20.3 million, an increase of RM1.2 million or 6.3% from RM19.1 million in the same period last year. The growth in profitability was mainly attributable to the stronger topline performance, reflecting continued execution strength and stable margins.

Compared to the Immediate Preceding Quarter of 1QFY2026

On a quarter-on-quarter basis, Group revenue expanded 15.2% from RM54.6 million in 1QFY2026 to RM62.9 million in 2QFY2026, underpinned by steady revenue contribution from the technology infrastructure operations, maintenance, and support services segment. PBT improved 4.4% to RM10.3 million as compared to RM9.9 million in 1QFY2026.

Financial Position

Infomina maintained a strong balance sheet as at 30 November 2025. Deposits, cash and bank balances stood at RM99.0 million, while total borrowings remained low at RM3.0 million, resulting in a healthy net cash position of approximately RM96.0 million. The current ratio remained healthy at 2.2 times, supported by shareholders' funds of RM159.8 million.

The Group also generated positive net operating cash flows during the quarter, reflecting improved working capital management and sustained profitability.

Dividend

The Board of Directors had on 15 January 2026 approved a first interim single-tier dividend of 1.35 sen per ordinary share in respect of the financial year ending 31 May 2026.

The interim dividend, amounting to RM8,116,875, has an entitlement date of 29 January 2026 and will be paid on 16 February 2026.

Strong Momentum from Back-to-Back Contract Wins

During the quarter, Infomina continued to build strong momentum from a series of significant contract wins and renewals across the region, reinforcing its position as a trusted partner for mission-critical technology environments.

In November 2025, the Group secured two major contracts. On 17 November 2025, Infomina was awarded a 36-month performance-based contract valued at RM66.13 million from the Kementerian Dalam Negeri for the Jabatan Pendaftaran Negara, covering comprehensive operations, maintenance and support services for core national systems and green data centre infrastructure.

This was followed on 28 November 2025 by Infomina Philippines, Inc. accepting a two-year Purchase Order valued at USD19.04 million (approximately RM79.2 million) from Metropolitan Bank & Trust Company, strengthening the Group's presence in the Philippines and validating its capabilities in supporting mission-critical banking environments.

Building on this momentum, the Group further reinforced its regional footprint with the renewal of its long-standing engagement with Siam Commercial Bank Public Company Limited ("SCB"). On 29 December 2025, Infomina (Thailand) Co., Ltd. formally accepted a three-year Blanket Purchase Agreement valued at USD33.84 million (approximately RM137.1 million) from SCB, extending its technology partnership with one of Thailand's premier financial institutions.

CEO's Statement

Commenting on Infomina's 2QFY2026 results, **Chief Executive Officer cum Managing Director of Infomina, Yee Chee Meng** (余志明**)** said,

"We are pleased with Infomina's solid performance in the second quarter of FY2026, which reflects the resilience of our core businesses as well as the growing contribution from our data and AI-led solutions. Revenue growth was broad-based across the Group, supported by steady recurring operations and encouraging momentum from our data segment.

During the period, we successfully secured and renewed several major contracts across the region. These new awards and renewals reaffirm the trust our clients place in Infomina as a long-term technology partner. Management is proud of these achievements, which reflect the dedication and strong execution capabilities of our teams. With these wins, our outstanding orderbook has reached a record level, now approaching RM560 million, providing strong revenue visibility and supporting our growth momentum across Malaysia, Thailand and the broader region.

The Group's improved financial performance and strong cash position have enabled us to declare a first interim single-tier dividend of 1.35 sen per share for FY2026, rewarding our shareholders for their continued support and confidence in Infomina. This dividend declaration reflects our commitment to delivering sustainable returns while maintaining the financial flexibility to support future growth.

We are also encouraged by the continued progress of our Infomina AI initiative, where platforms such as ValuationXchange, PaymentXchange, AiMod and AiExe are gaining traction and strengthening our data and analytics capabilities. These solutions position the Group well to build scalable, recurring income streams over time. . In addition, as one of the authorised service providers to the Suruhanjaya Syarikat Malaysia ("SSM"), Infomina continues to support the agency through the operation of the SSM Search Portal, delivering secure API connectivity and real-time access to official corporate information for businesses and the public.

Collectively, these developments confirm that we are moving confidently in the right direction. With disciplined execution, a strong financial foundation and a clear strategic focus, we expect the Group's performance over the next few quarters to remain in line with, or improve upon, current levels."

Outlook

Moving into the remainder of FY2026, Infomina remains firmly focused on expanding its regional footprint, accelerating customer wins in Japan, and scaling its data-driven and AI-enabled solutions as key growth pillars.

The Group continues to see encouraging traction in Japan, where its customer base has been expanding steadily. As adoption deepens and project pipelines build, management expects Japan to become an increasingly meaningful contributor to the Group's regional performance over the medium term.

At the same time, Infomina's growing data and AI business under the Infomina AI initiative is gaining momentum. The Group's proprietary platforms — including PaymentXchange, ValuationXchange, AiMod and AiExe — are strengthening its capabilities in data analytics, automation and decision intelligence, while creating opportunities for scalable, recurring income across both public and enterprise sectors.

Supported by a healthy and expanding orderbook, strong financial foundation and proven execution track record, Infomina is well-positioned to capitalise on new contract opportunities and renewals across its core infrastructure, support services and data segments.

Management remains confident that these strategic initiatives, together with disciplined execution and sustained regional demand, will drive sustainable growth, enhance earnings visibility, and support continued performance in the coming quarters.

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ABOUT INFOMINA BERHAD

Infomina Berhad ("Infomina" or the "Company") is a regional technology solutions provider, principally involved in the design and implementation of technology applications and infrastructure solutions that support the core business operations of its customers. The Company further supports its customers through customised operations, maintenance, and support services for technology solutions.

Infomina specialises in mainframe technology solutions and possesses capabilities in developing and integrating solutions based on other technologies. Mainframes are primarily used by large organisations for mission-critical, large-scale, and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia – including Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong, China, Taiwan and Japan, spanning both the private and public sectors.

As part of its long-term growth strategy, Infomina has expanded into data-driven and artificial intelligence ("AI") solutions through its new venture, *Infomina AI*. This initiative focuses on developing scalable digital platforms and products such as data connectors, analytics tools, and AI-powered applications that enable clients to extract greater value from their enterprise data. These ventures mark the Group's next phase of growth beyond its traditional infrastructure business.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong and Japan.

For more information on the Company, please visit http://www.infomina.co

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Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

Thank you.

With best regards,

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